**Loans from JSC "National Welfare Fund "Samruk-Kazyna":**

**- for the construction of the Khorgos-Zhetygen and Uzen-Border of Turkmenistan railways - 30 000,00 million tenge**

The loans were attracted from the funds of the National Fund of the Republic of Kazakhstan through JSC NWF Samruk-Kazyna by concluding a Loan agreement dated October 21, 2010. (additional agreement dated 01/25/2024. extension for 20 years) to implement an investment project for the construction of railway sections: Khorgos-Zhetygen and Uzen-Border of Turkmenistan on preferential terms for the Company for a period of 20 years with payment of the principal debt at the end of the loan term in 2044.

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| **Date**  **of attraction** | **Repayment date** | **Loan currency** | **The amount of the loan under the agreement, mln.** | **Interest rate, % per annum** |
| 22/10/2010 | 25/01/2044 | Tenge | 30 000,00 | 9,25% |

**- for the construction of the Zhezkazgan-Beineu and Arkalyk-Shubarkol railways - KZT 60,755.00 million**

Loans were attracted from the funds of the National Fund of the Republic of Kazakhstan through JSC NWF Samruk-Kazyna by concluding a Loan agreement dated July 13, 2012 for the implementation of an investment project for the construction of railway sections: Zhezkazgan-Beineu and Arkalyk-Shubarkol on preferential terms for the Company for a period of 30 years with payment of the principal debt in the end of the loan term in 2042.

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| **Date**  **of attraction** | **Repayment date** | **Loan currency** | **The amount of the loan under the agreement, mln.** | **Interest rate, % per annum** |
| 17/07/2012 | 20/01/2042 | Tenge | 60 755,00 | 2,00% |

**- for the construction of the Zhezkazgan-Beineu and Arkalyk-Shubarkol railways - 118 346.00 million tenge**

The loan was attracted from the funds of the National Fund of the Republic of Kazakhstan through JSC NWF Samruk-Kazyna by concluding a Loan agreement dated January 31, 2013 for the implementation of an investment project for the construction of railway sections: Zhezkazgan-Beineu and Arkalyk-Shubarkol on preferential terms for the Company for a period of 49 years with payment of the principal debt in the end of the loan term in 2062.

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| **Date**  **of attraction** | **Repayment date** | **Loan currency** | **The amount of the loan under the agreement, mln.** | **Interest rate, % per annum** |
| 01/02/2013 | 30/11/2062 | Tenge | 118 346,00 | 2,00% |

**- for the renewal of the rolling stock of railway passenger cars of the joint-stock company "Passenger Transportation" - 5,500 million tenge**

The loan was attracted from the republican budget through JSC NWF Samruk-Kazyna by concluding a Loan agreement dated July 20, 2016 in order to implement the republican budget program 050 "Lending to the joint Stock Company National Welfare Fund Samruk-Kazyna to ensure competitiveness and sustainability of the national economy" for a period of 30 years with payment of the principal debt at the end of the loan term in 2046.

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| **Date**  **of attraction** | **Repayment date** | **Loan currency** | **The amount of the loan under the agreement, mln.** | **Interest rate, % per annum** |
| 20/07/2016 | 10/06/2046 | Tenge | 5 500,00 | 0,075% |

**- for the construction of the Zhezkazgan-Beineu railway - 51,298.00 million tenge**

The loan was attracted from the funds of the National Fund of the Republic of Kazakhstan through JSC NWF Samruk-Kazyna by concluding a Loan agreement dated July 23, 2013 for the implementation of an investment project for the construction of the Zhezkazgan-Beineu railway section with payment of the principal debt at the end of the loan term in 2062.

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| **Date**  **of attraction** | **Repayment date** | **Loan currency** | **The amount of the loan under the agreement, mln.** | **Interest rate, % per annum** |
| 23/07/2013 | 30/11/2062 | Tenge | 51 298,00 | 0,1% |

**- for the construction of Zhezkazgan-Beineu railways - 8,166.00 million tenge**

The loan was attracted from the funds of the National Fund of the Republic of Kazakhstan through JSC NWF Samruk-Kazyna by concluding a Loan agreement dated December 28, 2013 for the implementation of an investment project for the construction of the Zhezkazgan-Beineu railway section with payment of the principal debt at the end of the loan term in 2062.

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| **Date**  **of attraction** | **Repayment date** | **Loan currency** | **The amount of the loan under the agreement, mln.** | **Interest rate, % per annum** |
| 28/12/2013 | 30/11/2062 | Tenge | 8 166,00 | 0,1% |

**- for the renewal of the rolling stock of railway passenger cars of the joint-stock company "Passenger Transportation" - 24,674 million tenge**

The loan was attracted from the republican budget through JSC NWF Samruk-Kazyna by concluding a Loan agreement dated March 07, 2013 in order to implement the republican budget program 050 "Lending to the joint Stock Company National Welfare Fund Samruk-Kazyna to ensure competitiveness and sustainability of the national economy" for a period of 25 years with payment of the principal debt at the end of the loan term in 2038.

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| **Date**  **of attraction** | **Repayment date** | **Loan currency** | **The amount of the loan under the agreement, mln.** | **Interest rate, % per annum** |
| 07/03/2013 | 25/02/2038 | Tenge | 24 674,00 | 0,75% |

**- for the renewal of the rolling stock of railway passenger cars of the joint–stock company "Passenger Transportation" (Stadler) - 162,600 million tenge**

The loan was attracted from the republican budget through JSC NWF Samruk-Kazyna by concluding a Loan Agreement dated May 24, 2023 in order to implement the republican budget program 050 "Lending to the joint Stock Company National Welfare Fund Samruk-Kazyna to ensure competitiveness and sustainability of the national economy" for a period of 30 years with payment of the principal debt at the end of the loan term in 2053.

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| **Date**  **of attraction** | **Repayment date** | **Loan currency** | **The amount of the loan under the agreement, mln.** | **Interest rate, % per annum** |
| 24/05/2023 | 10/05/2053 | Tenge | 162 600,00 | 0,05% |