

Issues of 2019

On May 31, 2019, KTZ NC JSC issued Eurobonds in the amount of 80,000,000 Swiss francs of the total issue in the amount of 250,000,000 Swiss francs of Eurobonds nominated in Swiss francs, under the following conditions:

Issue amount	80.000.000 Swiss francs
	250.000.000 Swiss francs
Coupon	3,25%
Maturity date	December 5, 2023
Coupon repayments	Once a year
Lead-managers (Agents on placement of Eurobonds)	Deutsche Bank AG, ITI Capital Limited
Co-Lead-managers	Halyk Finance JSC
Legal Advisers of KTZ NC JSC in English and Kazakh law	Dechert LLP
Legal advisers of Lead – managers on English law	White & Case LLP
Legal advisers of Lead – managers on Swiss law	Homburger AG
Standard&Poor's	BBB-
Moody's	Baa3
Fitch	BBB

On August 20, 2019, KTZ NC JSC issued securities within the framework of the First issue of the Second bond program in the amount of 40,000,000,000 tenge under the following conditions:

Issue amount	40.000.000.000 tenge
Coupon	2,0%
Maturity date	August 20, 2034
Coupon repayments	2 times an year
Issuer's Financial Advisor	JSC «SkyBridge Invest»
Underwriter or emission consortium	JSC «SkyBridge Invest»
The Holders Representative	Not applicable
Registrar	JSC "Unified Securities Registrar" (Almaty)

September 12, 2019 KTZ NC JSC issued securities under the Fourth issue of the Second bond program in the amount of 40 000 000 000 tenge under the following conditions:

Issue amount	40.000.000.000 tenge
Coupon	11,50%
Maturity date	September 12, 2034
Coupon repayments	2 times an year
Issuer's Financial Advisor	JSC «SkyBridge Invest»
Underwriter or emission consortium	JSC «SkyBridge Invest»
The Holders Representative	Not applicable
Registrar	JSC "Unified Securities Registrar" (Almaty)

On October 3, 2019, KTZ NC JSC issued securities within the framework of the Third issue of the Second bond program in the amount of 300,000,000,000 tenge under the following conditions:

Issue amount	300.000.000.000 tenge
Coupon	11,50%
Maturity date	October 3, 2034
Coupon repayments	2 times an year
Issuer's Financial Advisor	JSC «SkyBridge Invest»
Underwriter or emission consortium	JSC «SkyBridge Invest»
The Holders Representative	Not applicable
Registrar	JSC "Unified Securities Registrar" (Almaty)